

# Agenda

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## *Town of Fairview*



### **Agenda** Town Council Meeting July 11, 2023 @ 6:30 pm

*Meeting will be in the Fairview Town Hall Meeting Room*

#### **1. Call the meeting to order: ---Mayor Thomas**

Invocation  
Pledge of Allegiance

- a. Agenda Changes
- b. Approval of Agenda

#### **2. Public Comments\*\* / Presentations:**

##### **Consent Agenda:**

- a) Financial and Tax Reports--- *Report Accepted as Information (including Pending Bills documentation provided at meeting)*
- a) Land Use Report---*Report Accepted as Information*
- b) Fund Balance Worksheet 2023-2024 --- *Report Accepted as Information*
- c) Fairview Park Event June Draft Minutes (*Minutes Accepted as Information*)
- d) Fairview Park Facility June Draft Minutes (*Minutes Accepted as Information*)
- e) Planning Board June Draft Minutes (*No June Meeting*)
- f) Approve Council Minutes for June 13, 2023

# Agenda

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- g) Approve Council Special Meeting Minutes for June 22, 2023
- h) Approve/Renew order granting Temporary Permit # TP 14-037 for six months (new permit will expire January 2024) in the name of Gregory Morgan- 6508 Morgan's Cove Road, Monroe, NC 28110. The permit would allow Morgan to add a manufactured home to his property (Parcel #08192012) for the purpose of caring for a relative—under Section 179 of the Fairview Land use Ordinance.

#### **4. Items of Business:**

**Item 1: Discuss request** for funds from Turning Point, Inc. in the amount of \$500.00

#### **5. Council Comments:**

#### **6. Adjournment**

**AS A COURTESY, PLEASE TURN CELL PHONES OFF WHILE MEETING IS IN PROGRESS**  
**\*\* Public Comments are limited to 3 minutes**

# Consent Agenda

A consent agenda is an effective means of managing the length of a meeting. It is normally made up of routine items that are not controversial in nature and upon which no further discussion is anticipated. Action on the consent agenda usually occurs early in the meeting with all items listed being approved by one motion and vote.

If any member of the governing body feels the need to discuss one or more of the items more fully, the item may be removed from the consent agenda and placed on the regular agenda.

**Town of Fairview  
 Balance Sheet  
 As of June 30, 2023**

	Jun 30, 23	Jun 30, 22
<b>ASSETS</b>		
<b>Current Assets</b>		
Checking/Savings		
First National Bank	853,748.66	741,751.40
<b>Total Checking/Savings</b>	853,748.66	741,751.40
<b>Other Current Assets</b>		
Franchise Tax Receivable	29,458.38	29,458.38
Investments		
Investments NCCMT	1,099.58	1,064.16
<b>Total Investments</b>	1,099.58	1,064.16
Other receivables	0.00	109.70
Prepaid assets	13,528.54	3,302.00
Sales Tax Receivable	8,289.82	8,289.82
Sales tax refund	0.00	945.87
Sales tax refund - TH Grant	0.00	293.73
Taxes receivable	1,375.23	1,375.23
Taxes receivable - ad valorem	-1,490.87	0.00
Taxes receivable - motor veh	1,156.98	1,156.98
<b>Total Other Current Assets</b>	53,417.66	45,995.87
<b>Total Current Assets</b>	907,166.32	787,747.27
<b>Fixed Assets</b>		
Accumulated Depreciation	-509,525.10	-509,525.10
Building and Improvements	1,332,303.56	1,332,303.56
Computer Equipment	10,073.66	10,073.66
Construction in Progress	8,123.05	8,123.05
Furniture and Equipment	1,698.00	1,698.00
Land	734,289.94	734,289.94
Land improvements	17,545.00	17,545.00
Leasehold improvements	27,486.25	27,486.25
Park equipment	152,883.99	152,883.99
Rental House	137,436.59	137,436.59
<b>Total Fixed Assets</b>	1,912,314.94	1,912,314.94
<b>TOTAL ASSETS</b>	<b>2,819,481.26</b>	<b>2,700,062.21</b>
<b>LIABILITIES &amp; EQUITY</b>		
<b>Liabilities</b>		
<b>Current Liabilities</b>		
Accounts Payable		
Accounts Payable	22,891.39	34,078.62
<b>Total Accounts Payable</b>	22,891.39	34,078.62
<b>Other Current Liabilities</b>		
Accrued payroll	4,592.83	4,592.83
Deferred revenue - ad valorem	1,393.39	1,375.23
Payroll Liabilities	133.10	816.00
Prepaid taxes	0.00	41.29
Security deposit - rental house	1,450.00	1,450.00
<b>Total Other Current Liabilities</b>	7,569.32	8,275.35
<b>Total Current Liabilities</b>	30,460.71	42,353.97
<b>Long Term Liabilities</b>		
Note payable on park land	440,000.00	480,000.00
<b>Total Long Term Liabilities</b>	440,000.00	480,000.00
<b>Total Liabilities</b>	470,460.71	522,353.97

**Town of Fairview**  
**Balance Sheet**  
As of June 30, 2023

	<u>Jun 30, 23</u>	<u>Jun 30, 22</u>
Equity		
Amount to be provided for LTD	-440,000.00	-480,000.00
Equity		
Fixed assets	1,912,314.94	1,912,314.94
Total Fund Balance	<u>1,207,568.00</u>	<u>1,207,568.00</u>
Total Equity	3,119,882.94	3,119,882.94
Retained Earnings	-462,174.70	-795,660.04
Net Income	<u>131,312.31</u>	<u>333,485.34</u>
Total Equity	<u>2,349,020.55</u>	<u>2,177,708.24</u>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b><u>2,819,481.26</u></b>	<b><u>2,700,062.21</u></b>

Town of Fairview  
 Operating Actual vs Budget  
 Year ended 06/30/23

Ordinary Income/Expense	<u>Operating</u>	Budget	Actual Fav to Budget
<b>Income</b>			
Ad Valorem taxes	113,030.60	109,000.00	4,030.60
Alcoholic beverage	15,693.19	15,500.00	193.19
Donation			
Festival income - vendors, etc	1,290.00		1,290.00
Farm Land rental	4,693.00	4,500.00	193.00
Fund balance appropriated		-127,480.00	127,480.00
Interest on delinquent taxes	569.31		569.31
Investment income	3,455.62		3,455.62
Miscellaneous income			
Motor vehicle taxes	15,182.65	14,000.00	1,182.65
Park rental income	1,100.00	1,000.00	100.00
Proceeds from roof ins claim	38,249.22	38,000.00	249.22
Rent reserve for park capital items	6,520.00		6,520.00
Rental house income	10,150.00	10,000.00	150.00
Sales and use tax	54,216.14	51,000.00	3,216.14
Transfer from ARP fund	114,586.01	114,000.00	586.01
Utility Franchise taxes	131,518.26	125,000.00	6,518.26
Zoning fees	17,250.00	16,000.00	1,250.00
<b>Total Income</b>	<u>527,504.00</u>	370,520.00	156,984.00
<b>Expense</b>			
Advertising and Promotion	442.78	1,000.00	557.22
Audit fees	9,600.00	9,600.00	0.00
Bank Service Charges	410.01	500.00	89.99
Capital outlay - Park		0.00	
Capital outlay - Roof replacement	27,750.00	28,000.00	
Capital Outlay - Town Hall		0.00	
Debt repayment	58,720.00	58,720.00	0.00
Dues and Subscriptions	5,550.00	6,200.00	650.00
Elections expense		0.00	
Festival expense	15,561.89	22,000.00	6,438.11
Fire Dept Grant		0.00	
Grants	2,000.00	2,000.00	0.00
Insurance Expense	6,420.91	6,700.00	279.09
Internet and website	9,382.09	11,000.00	1,617.91
Legal fees	4,036.43	5,800.00	1,763.57
Miscellaneous Expense	33.02	1,000.00	966.98
Office expense	25,115.68	26,000.00	884.32
Office utilities	4,166.97	4,800.00	633.03
Park Maintenance	31,680.58	38,000.00	6,319.42

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Town of Fairview  
 Operating Actual vs Budget  
 Year ended 06/30/23

	<u>Operating</u>	<u>Budget</u>	<u>to Budget</u>
Park Utilities	2,711.30	3,000.00	288.70
Payroll Expenses	52,052.80	52,659.00	606.20
Payroll Taxes	8,833.28	9,000.00	166.72
Planning and zoning	51,296.00	51,333.00	37.00
Professional Fees	3,158.00	3,500.00	342.00
Rental house repairs, etc	308.74	1,000.00	691.26
Salaries - Park	11,370.31	11,408.00	37.69
Solid Waste Manage cost share	8,000.00	8,000.00	0.00
Tax collection fees	1,843.28	2,200.00	356.72
Telephone Expense	1,116.52	1,200.00	83.48
Training expense	170.00	500.00	330.00
Travel Expense		400.00	400.00
Zoning administration	3,515.19	5,000.00	1,484.81
<b>Total Expense</b>	<u>345,245.78</u>	<u>370,520.00</u>	25,274.22
<b>Net Ordinary Income</b>	<u>182,258.22</u>	0.00	182,258.22
<b>Net Income</b>	<u><u>182,258.22</u></u>		

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07/05/23

Accrual Basis

## Town of Fairview Transactions by Account As of June 30, 2023

Type	Date	Num	Adj	Name	Memo	Debit	Credit	Balance
<b>First National Bank</b>								
Deposit	06/01/2023				Deposit	125.00		843,521.57
Bill Pmt -Check	06/02/2023	104106		Holly Mullis	Refund of park rental fee		100.00	843,646.57
Deposit	06/02/2023				Deposit	150.00		843,546.57
Deposit	06/02/2023				Deposit	275.00		843,696.57
Deposit	06/05/2023				Deposit	100.00		843,971.57
Deposit	06/06/2023				Deposit	200.00		844,071.57
Check	06/08/2023		Draft	citizens	Refund on park rental		50.00	844,221.57
Check	06/08/2023	104107		Too Much Sylvia	Music for June 9 activities		1,250.00	842,971.57
Deposit	06/08/2023				Deposit	100.00		843,071.57
Bill Pmt -Check	06/09/2023	104108		Byrum Heating & AC, Inc.	HVAC for storage room		14,044.25	829,027.32
Bill Pmt -Check	06/09/2023	104109		CompuNetwork	Server and email hosting		360.53	828,666.79
Bill Pmt -Check	06/09/2023	104110		Cox Law Firm, PLLC	Review documents for May		67.50	828,599.29
Bill Pmt -Check	06/09/2023	104111		Medlin Electric Company, ...	Electrical service for Park		220.00	828,379.29
Bill Pmt -Check	06/09/2023	104112		Mike Medlin	Reimbursement for park s...		305.14	828,074.15
Bill Pmt -Check	06/09/2023	104113		N Focus			1,453.25	826,620.90
Bill Pmt -Check	06/09/2023	104114		Perry Laney Septic Tank			900.00	825,720.90
Bill Pmt -Check	06/09/2023	104115		Taylor's Landscaping Ser...	Landscaping for May		2,107.50	823,613.40
Bill Pmt -Check	06/09/2023	104116		Teresa Clontz	Office cleaning		200.00	823,413.40
Bill Pmt -Check	06/09/2023	104117		Travelers	Workers comp for 07/14/...		1,132.00	822,281.40
Bill Pmt -Check	06/09/2023	104118		Union County Public Works			258.93	822,022.47
Bill Pmt -Check	06/09/2023	104119		WM Corporate Services	Dumpster charge		214.38	821,808.09
Paycheck	06/09/2023	104120		Darrell H. Baucom			1,189.53	820,618.56
Paycheck	06/09/2023	104127		Spencer L. Thomas			770.76	819,847.80
Paycheck	06/09/2023	104128		Teresa Gregorius			1,629.50	818,218.30
Paycheck	06/09/2023	104121		Edward D. Humphries			2,506.14	815,712.16
Paycheck	06/09/2023	104122		Gary H. Wilfong			161.61	815,550.55
Paycheck	06/09/2023	104123		Jerry C. Clontz			1,000.07	814,550.48
Paycheck	06/09/2023	104124		John A. Biggers, Jr.			138.53	814,411.95
Paycheck	06/09/2023	104125		Patricia H. Kindley			138.53	814,273.42
Paycheck	06/09/2023	104126		Phillip C. Thomas			184.70	814,088.72
Check	06/12/2023		Draft	Duke Energy	office		131.17	813,957.55
Check	06/12/2023		Draft	Duke Energy	park utilities		122.81	813,834.74
Liability Check	06/13/2023	To Print		IRS	55-0789092		2,833.64	811,001.10
Liability Check	06/13/2023	To Print		NC Dept of Revenue_	600391020		287.00	810,714.10
Deposit	06/13/2023				Deposit	100.00		810,814.10
Check	06/13/2023	104129		Jeffrey Rushing	4 Custom cornhole boards		600.00	810,214.10
Check	06/13/2023	104130		FNB Commercial Credit C...	Card card charges		516.72	809,697.38
Check	06/13/2023	104131		Jerry C. Clontz	Expense reimbursement		369.39	809,327.99
Deposit	06/15/2023				Deposit	476.93		809,804.92
Deposit	06/15/2023				Deposit	4,904.46		814,709.38
Deposit	06/15/2023				Deposit	36,450.00		851,159.38
Deposit	06/15/2023				Deposit	100.00		851,259.38
Check	06/16/2023		Draft	Duke Energy	Power bill		313.79	850,945.59
Check	06/16/2023		Draft	Duke Energy	Officer power		210.65	850,734.94
Deposit	06/16/2023				Deposit	165.00		850,899.94
Deposit	06/16/2023				Deposit	200.00		851,099.94
Check	06/16/2023		Draft	Verizon Wireless	Ed's cell phone		93.07	851,006.87
Deposit	06/20/2023				Deposit	50.00		851,056.87
Check	06/20/2023	104132		Mitchell Williams	Labor for Music in the Park		100.00	850,956.87
Check	06/20/2023	104133		Emily Selvidio	Exploring Day at the Park		150.00	850,806.87
Deposit	06/21/2023				Deposit	180.00		850,986.87
Check	06/22/2023		Draft	Spectrum	Monthly draft		249.98	850,736.89
Deposit	06/22/2023				Deposit	50.00		850,786.89
Deposit	06/23/2023				Deposit	1,305.00		852,091.89
Deposit	06/26/2023				Deposit	1,165.54		853,257.43
General Journal	06/29/2023				Lost checks	230.87		853,488.30
Check	06/29/2023	104136		Christie B Black	Replacement for lost che...		46.18	853,442.12
Check	06/29/2023	104137		John A Biggers, Jr.	Replacement check for lo...		138.52	853,303.60
Check	06/29/2023	104138		Christie B Black	Replacement for lost che...		46.17	853,257.43
Deposit	06/29/2023				Deposit	100.00		853,357.43
Check	06/30/2023		Draft	Great American Financial ...	Copier service for June		168.51	853,188.92
Deposit	06/30/2023				Deposit	100.00		853,288.92
Deposit	06/30/2023				Interest	459.74		853,748.66
Total First National Bank						46,987.54	36,760.45	853,748.66
<b>TOTAL</b>						<b>46,987.54</b>	<b>36,760.45</b>	<b>853,748.66</b>





**Town of Fairview**  
**Transaction Detail By Account**  
 July 2022 through June 2023

Type	Date	Num	Name	Memo	Debit	Credit	Balance
<b>Park Maintenance</b>							
Bill	07/13/2022	3377	Medlin Electric Comp...	Service call for Park	220.00		220.00
Bill	08/02/2022	1555	Taylor's Landscaping...	Landscaping for July 2022	1,337.50		1,557.50
Bill	08/02/2022	1555	Taylor's Landscaping...	Additional areas	430.00		1,987.50
Check	08/09/2022	103823	FNB Commercial Cre...	Credit card payment	1,898.72		3,886.22
Bill	08/11/2022	08112022	Bill Riffle	Park expenses	83.72		3,969.94
Bill	09/06/2022	1558	Taylor's Landscaping...	Landscaping	1,337.50		5,307.44
Bill	09/06/2022	1558	Taylor's Landscaping...	Additional areas and ditch	1,025.00		6,332.44
Check	09/13/2022	103847	FNB Commercial Cre...	payment on credit card	771.35		7,103.79
Check	09/13/2022	103848	Jerry C. Clontz	Park supplies	164.17		7,267.96
Bill	10/06/2022	1562	Taylor's Landscaping...	Landscape services	1,337.50		8,605.46
Bill	10/06/2022	1562	Taylor's Landscaping...	Additional areas to mow	900.00		9,505.46
Check	10/11/2022	103882	Jerry C. Clontz	Reimburse for park supplies	206.39		9,711.85
Bill	11/01/2022	1567	Taylor's Landscaping...	Lawn maintenance	1,337.50		11,049.35
Bill	11/01/2022	1567	Taylor's Landscaping...	Lawn maintenance	630.00		11,679.35
Check	11/09/2022	103912	Bill Riffle	Installing camera	250.00		11,929.35
Bill	11/30/2022	1570	Taylor's Landscaping...	Monthly maintenance	1,337.50		13,266.85
Bill	11/30/2022	1570	Taylor's Landscaping...	Other requested services	1,380.00		14,646.85
Bill	12/01/2022	4786	FNB Commercial Cre...	Conder Flag	340.29		14,987.14
Check	12/13/2022	103944	Mike Medlin	Reimburse fuel for park mowing	100.00		15,087.14
Check	12/13/2022	103945	Leon Whitley	Reimburse fuel for park mowing	100.00		15,187.14
Check	12/13/2022	103949	Jerry C. Clontz	Blower, etc for Park	580.58		15,767.72
Bill	01/03/2023	1577	Taylor's Landscaping...	Lawn maintenance	1,337.50		17,105.22
Bill	01/03/2023	1577	Taylor's Landscaping...	Additional areas to maintain	630.00		17,735.22
Bill	02/01/2023	4760	FNB Commercial Cre...	Credit card charges for January	93.56		17,828.78
Bill	02/02/2023	1580	Taylor's Landscaping...	Landscape maintenance	1,337.50		19,166.28
Bill	02/02/2023	1580	Taylor's Landscaping...	Additional areas	630.00		19,796.28
Check	02/14/2023	104020	Jerry C. Clontz	Reimburse park supplies	123.39		19,919.67
Bill	02/28/2023	1586	Taylor's Landscaping...	lawn maintenance	1,337.50		21,257.17
Bill	02/28/2023	1586	Taylor's Landscaping...	lawn maintenance	530.00		21,787.17
Bill	03/29/2023	5269	Team Turf	Fertilizer and weed control	669.00		22,456.17
Bill	04/03/2023	1590	Taylor's Landscaping...	Lawn maintenance	1,337.50		23,793.67
Bill	04/03/2023	1590	Taylor's Landscaping...	Mowing additional areas	755.00		24,548.67
Check	04/11/2023	104079	Warlick Trucking Inc.	Mulch for park	1,125.00		25,673.67
Check	04/11/2023	104081	FNB Commercial Cre...	Credit card payment	121.28		25,794.95
Bill	05/01/2023	1596	Taylor's Landscaping...	Normal maintenance	1,337.50		27,132.45
Bill	05/01/2023	1596	Taylor's Landscaping...	Other areas in park	310.00		27,442.45
Check	05/09/2023	104101	FNB Commercial Cre...	Credit card payment	148.77		27,591.22
Bill	05/11/2023	05112023	William Riffle	Park contract labor	600.00		28,191.22
Bill	05/11/2023	05112023	Bennett Riffle	Park contract labor	100.00		28,291.22
Bill	05/27/2023	3478	Medlin Electric Comp...	Electrical service for Park	220.00		28,511.22
Bill	06/02/2023	06022023	Mike Medlin	Reimbursement for park supplies	305.14		28,816.36
Bill	06/05/2023	1601	Taylor's Landscaping...	Landscaping for May	1,337.50		30,153.86
Bill	06/05/2023	1601	Taylor's Landscaping...	Landscaping for May	360.00		30,513.86
Check	06/13/2023	104129	Jeffrey Rushing	4 Custom cornhole boards	600.00		31,113.86
Check	06/13/2023	104130	FNB Commercial Cre...	Card card charges	197.43		31,311.29
Check	06/13/2023	104131	Jerry C. Clontz	Expense reimbursement	369.39		31,680.68
Total Park Maintenance					31,680.68	0.00	31,680.68
<b>TOTAL</b>					<b>31,680.68</b>	<b>0.00</b>	<b>31,680.68</b>

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07/05/23

Accrual Basis

**Town of Fairview**  
**Transaction Detail By Account**  
 July 2022 through June 2023

Type	Date	Num	Adj	Name	Memo	Debit	Credit	Balance
<b>Festival expense</b>								
Bill	08/04/2022	08042...		Magic Barry Entertai...	Magic show for Fall Festival	150.00		150.00
Check	08/09/2022	103823		FNB Commercial Cr...	Credit card payment	21.60		171.60
Check	09/13/2022	103847		FNB Commercial Cr...	payment on credit card	773.03		944.63
Bill	10/02/2022	4760		FNB Commercial Cr...	Credit card payment	589.84		1,534.47
Bill	11/01/2022	4760		FNB Commercial Cr...	Signs	34.16		1,568.63
Bill	12/01/2022	4786		FNB Commercial Cr...	Credit card charges for N...	1,829.15		3,397.78
Bill	12/02/2022	12022...		John Biggers_	Reimburse festival expen...	788.86		4,186.64
Bill	12/09/2022	12092...		Allison Plyler	Reimburse festival expen...	544.88		4,731.52
Check	12/13/2022	103947		Ronald Thomas	Reimburse festival expen...	108.39		4,839.91
Check	12/13/2022	103948		Spencer L Thomas	Reimburse Christmas tre...	350.00		5,189.91
Bill	12/21/2022	12212...		Jeff Campagna	Festival functions	350.00		5,539.91
Bill	12/21/2022	12212...		Todd Donaldson	Festival functions	120.00		5,659.91
Bill	12/21/2022	12212...		Justin Brock	Festival functions	20.00		5,679.91
Bill	12/21/2022	12212...		Mike Medlin	Festival functions	120.00		5,799.91
Bill	12/21/2022	12212...		Michael Thomas	Festival functions	240.00		6,039.91
Bill	12/21/2022	12212...		Carlton Brock	Festival functions	140.00		6,179.91
Bill	12/21/2022	12212...		Wesley Gordon	Festival functions	180.00		6,359.91
Bill	12/21/2022	12212...		Donald Thomas	Festival functions	490.00		6,849.91
Bill	12/21/2022	12212...		Ronald Thomas	Festival functions	980.00		7,829.91
Bill	12/21/2022	12212...		Samuel Harting	Festival functions	170.00		7,999.91
Bill	12/21/2022	12212...		Allison Plyler	Festival functions	400.00		8,399.91
Bill	12/21/2022	12212...		Garrett Cox	Festival functions	590.00		8,989.91
Bill	01/09/2023	4760		FNB Commercial Cr...	Credit card payment	909.10		9,899.01
Check	01/10/2023	103993		Justin Brock	Festival labor	180.00		10,079.01
Check	01/10/2023	103994		Marvin Tarlton	Festival labor	60.00		10,139.01
Check	01/10/2023	103995		Union County Antiq...	Festival labor	150.00		10,289.01
Check	01/10/2023	103996		Spencer L Thomas	Reimbursement for Festiv...	50.00		10,339.01
Check	01/10/2023	103997		Ronald Thomas	Reimbursement for Festiv...	330.86		10,669.87
Bill	02/01/2023	4760		FNB Commercial Cr...	1313.39 Brio Live	1,317.67		11,987.54
Bill	03/01/2023	4786		FNB Commercial Cr...	Credit card bill for month ...	1,139.64		13,127.18
Check	03/14/2023	104051		Signs Now	Banner for Easter festival	140.38		13,267.56
Check	04/11/2023	104081		FNB Commercial Cr...	Credit card payment	85.27		13,352.83
Check	05/09/2023	104101		FNB Commercial Cr...	Credit card payment	259.26		13,612.09
Check	05/09/2023	104103		Ronald Thomas	Reimbursement for Festiv...	320.68		13,932.77
Check	06/08/2023	104107		Too Much Sylvia	Music for June 9 activities	1,250.00		15,182.77
Check	06/13/2023	104130		FNB Commercial Cr...	Card card charges	129.12		15,311.89
Check	06/20/2023	104132		Mitchell Williams	Labor	100.00		15,411.89
Check	06/20/2023	104133		Emily Selvidio	Exploring Day at the Park	150.00		15,561.89
Total Festival expense						15,561.89	0.00	15,561.89
<b>TOTAL</b>						<b>15,561.89</b>	<b>0.00</b>	<b>15,561.89</b>

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# FUND BALANCE WORKSHEET 2022/2023

Beginning Spendable Fund Balance      **\$593,486**  
(as of 6/30/2022)

Less Restricted Funds from State      **\$200,000**

POLICY - Reserve in Spendable Fund Balance      **\$200,000**

Spendable Fund Balance      **\$393,486**  
(as of 6/30/2022)

AMENDMENT #	DATE	FOR	CREDIT TO ACCT.	AMOUNT
New Spendable Fund Balance				

AMENDMENT #	DATE	FOR	CREDIT TO ACCT.	AMOUNT
New Spendable Fund Balance				

AMENDMENT #	DATE	FOR	CREDIT TO ACCT.	AMOUNT
New Spendable Fund Balance				

AMENDMENT #	DATE	FOR	CREDIT TO ACCT.	AMOUNT
New Spendable Fund Balance				

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New Spendable Fund Balance				

AMENDMENT #	DATE	FOR	CREDIT TO ACCT.	AMOUNT
New Spendable Fund Balance				

AMENDMENT #	DATE	FOR	CREDIT TO ACCT.	AMOUNT
New Spendable Fund Balance				

AMENDMENT #	DATE	FOR	CREDIT TO ACCT.	AMOUNT
New Spendable Fund Balance				

AMENDMENT #	DATE	FOR	CREDIT TO ACCT.	AMOUNT
New Spendable Fund Balance				



**Town of Fairview  
Fairview Park Event Committee Meeting  
June 1, 2023**

The following Fairview Park Event Committee members were present: Lisa Thomas, Gayle Brock, Theresa Donaldson, Traci Price-Ferguson, and Spencer Thomas

Others present: Teresa Gregorius, Town Clerk

**Public Comments**

None

**Items of Business**

A. Music in the Park

Chairman Thomas reviewed the upcoming Music in the Park:

- Too Much Sylvia, June 9<sup>th</sup> from 7:00 – 9:00 PM
- Will decorate stage Tuesday, 6/6/23
- Food vendors will be set up by 6:00 PM
- Brian Minor will head up parking detail
- 3 deputies (2 traffic, 1 security)
- 1<sup>st</sup> & 2<sup>nd</sup> graders will be doing a dance routine before the concert starts

B. Fall Festival

Chairman Thomas reviewed details for the Fall Festival:

- October 7<sup>th</sup> from 10:00 AM – 5:00 PM
- Rain date – October 14<sup>th</sup>
- Most of the music slots have been filled

C. Movie Night

Chairman Thomas reported that Union County Park & Rec department offers movie nights to the municipalities that include:

- ❖ *The setting up and tearing down of a movie screen to your location.*
- ❖ *Speakers, Blu-ray player, wireless microphone, family-friendly music on iPod before movie, and backup generator if needed.*
- ❖ *Purchasing movie license from SWANK for the movie of your choosing.*
- ❖ *Purchasing the Blu-Ray disc of your chosen movie.*

Most of the available dates for this year have been taken, but Chairman Thomas asked the Committee if this would be something that they would like to pursue next year and they agreed it would be a good event to pursue.

D. Winter Festival

Chairman Thomas reviewed details regarding the Winter Festival:

- December 9<sup>th</sup>
- Need to work on church and business contacts for stocking walk
- Lights and electricity will be available around the pond

E. Nature Explorers

Chairman Thomas reported that students have signed up for a Nature Explorer camp at the park to be held on June 22<sup>nd</sup> from 9:00 – 11:00. The cost is \$15 per student for an exploration kit and snack.

F. Minutes

Theresa Donaldson made a motion to approve the May 4, 2023 minutes. Traci Price-Ferguson seconded the motion. Committee members Thomas, Brock, Donaldson, Price-Ferguson and S. Thomas voted yes (5-0).

Chairman Thomas adjourned the meeting.

Respectfully submitted,

\_\_\_\_\_  
Teresa Gregorius  
Town Clerk

\_\_\_\_\_  
Lisa Thomas  
Chairman

Approved this \_\_\_\_\_ day of \_\_\_\_\_ 2023



**Town of Fairview  
Fairview Park Facility Committee Meeting  
June 8, 2023**

The following Fairview Park Facility Committee members were present: Penny Love, Mike Medlin, Bill Riffle and Leon Whitley

Others present: Teresa Gregorius, Town Clerk

**Public Comments**

None

**Items of Business**

**A. Review Items Needing Attention at the Park**

- Chairman Medlin is waiting on a call back to set up a date for tree removal
- Need additional mulch in playground area
- Town Clerk talked about various possible ideas for raising funds for projects that was shared by a clerk in another town

**B. Minutes**

Leon Whitley made a motion to approve the March 9, 2023 minutes. Penny Love seconded the motion. Committee members Love, Medlin, Riffle and Whitley voted yes (4-0).

Chairman Medlin adjourned the meeting.

Respectfully submitted,

\_\_\_\_\_  
Teresa Gregorius  
Town Clerk

\_\_\_\_\_  
Mike Medlin  
Chairman

Approved this \_\_\_\_\_ day of \_\_\_\_\_ 2023

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**Town of Fairview  
Regular Town Council Meeting  
June 13, 2023**

The following Council members were present: Mayor Phil Thomas, John Biggers, Jerry Clontz, Patricia Kindley, and Gary Wilfong.

Others present: Darrell Baucom, Financial Officer; Ed Humphries, Land Use Administrator/Deputy Clerk; Teresa Gregorius, Town Clerk and Spencer Thomas, Administrative Assistant

**Agenda Changes/Approval**

Mayor Thomas stated that he would like to add in Items of Business Item #5 Discuss/Approve Backup for Jerry Clontz/Park Maintenance

Patricia Kindley made a motion to approve the agenda as amended. John Biggers seconded the motion. Council members Biggers, Clontz, Kindley and Wilfong voted yes (4-0).

**Public Comments**

None

**Consent Agenda**

- a) Accept Financial and Tax Reports as Information
- b) Accept Land Use Report as Information
- c) Accept Fund Balance Worksheet 2022-2023 as Information
- d) Fairview Park Event May Draft Minutes Accepted as Information
- e) Fairview Park Facility May Draft Minutes (*No May Meeting*)
- f) Planning Board May Draft Minutes (*No May Meeting*)
- g) Approve Council Minutes for May 9, 2023
- h) Approve Updated Fairview Fee Schedule

Jerry Clontz made a motion to approve the consent agenda. Patricia Kindley seconded the motion. Council members Biggers, Clontz, Kindley and Wilfong voted yes (4-0).

**Items of Business:**

**Item 1: Discuss/Approve Budget Amendment 1 for the 2022-2023 Budget**

Darrell Baucom presented the 2022-2023 Budget Amendment 1 to the Council. Council discussed.

Patricia Kindley made a motion to approve the 2022-2023 Budget Amendment 1. Gary Wilfong seconded the motion. Council members Biggers, Clontz, Kindley and Wilfong voted yes (4-0).

**Item 2: Public Hearing on proposed 2023-2024 Town Budget**

Darrell Baucom presented the 2022-2023 town budget to the Council. Council discussed.

**Mayor Opened Public Hearing**

**No Public Comments**

**Mayor Closed Public Hearing**

**Item 3: Discuss/Adopt 2023-2024 Budget Ordinance for Fiscal Year**

Darrell Baucom presented the 2023-2024 budget ordinance. The Council discussed.

Patricia Kindley made a motion to adopt the 2023-2024 Budget Ordinance. Jerry Clontz seconded the motion. Council members Biggers, Clontz, Kindley and Wilfong voted yes (4-0).

**Item 4: Discuss Heating/Air Quote for Storage Room**

Mayor Thomas presented the quote from Byrum Heating and A/C for heating/air to be purchased and installed in the storage room. The cost will be \$14,044.95. This will be paid out of the \$50,000 received from the state that must be used by June 30<sup>th</sup>. The Council discussed.

Jerry Clontz made a motion to approve the quote from Byrum Heating and A/C for \$14,044.95 to purchase and install a heating/air unit for the storage room. Patricia Kindley seconded the motion. Council members Biggers, Clontz, Kindley and Wilfong voted yes (4-0).

**Item 5: Discuss Park Maintenance Back-up Personnel**

Mayor Thomas reported that the Council needs to hire a back-up for Jerry Clontz when he cannot open/close/routine maintenance at the park. This person(s) will need to be a part-time employee for workers compensation purposes. The pay would be \$25 per day. Gary Wilfong noted that he had spoken to the family that currently lives in the

rental house at the park and they are interested in being the backup for Jerry. Mayor Thomas suggested appointing Jerry Clontz and Gary Wilfong to coordinate hiring/training for the position.

Gary Wilfong made a motion to appoint himself and Jerry Clontz to coordinate hiring/contract/training for the position of part-time backup (at \$25 per day) for Mr. Clontz. John Biggers seconded the motion. Council members Biggers, Clontz, Kindley and Wilfong voted yes (4-0).

### Council Comments

Everyone expressed how much they enjoyed the Music in the Park event.

Gary Wilfong asked if the hours at the park will be changing since we now have lights around the pond. Mr. Clontz stated that he usually closes the park around 9:00 – 9:30 PM now and will possibly close around 8:00 – 8:30 PM in the fall/spring months before/after time changes.

Jerry Clontz stated that he had purchased additional cornhole boards and put them up in the wooded picnic area. He will be installing boxes for the cornhole bags soon.

Patricia Kindley reported that she served as a delegate from Union County representing NC Senior Tar Heel Legislature that meets three times a year to determine priorities that have to do with issues of senior citizens.

Spencer Thomas reported that the Nature's Explorer Class will be meeting at the park instead of the Community Room.

Mayor Thomas reported that he and Gary Wilfong were interviewed by a reporter from the Enquirer Journal several weeks ago for an article entitled "Community Park – Crown Jewel of Fairview". The mayor also reported that electrical outlets have been installed at the park around the pond that also includes connections for the permanent stage at a total cost of \$26,000. Mayor Thomas receives a weekly update from Senator Todd Johnson regarding general assembly items.

Jerry Clontz made a motion to adjourn. Patricia Kindley seconded the motion. Council members Biggers, Clontz, Kindley and Wilfong voted yes (4-0).

Respectfully submitted,

\_\_\_\_\_  
Teresa Gregorius  
Town Clerk

\_\_\_\_\_  
Phil Thomas  
Mayor

Approved this \_\_\_\_\_ day of \_\_\_\_\_, 2023

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**Town of Fairview  
Special Town Council Meeting  
June 22, 2023**

The following Council members were present: Mayor Phil Thomas, Patricia Kindley, and Gary Wilfong. Jerry Clontz and John Biggers were absent.

Others present: Ed Humphries, Land Use Administrator/Deputy Clerk; Teresa Gregorius, Town Clerk

Mayor Thomas called the special meeting to order.

**Item of Business**

**Item 1: Discuss/Approve Budget Amendment 2 for the 2022-2023 Budget**

Mayor Thomas presented Budget Amendment 2 for an expense that was omitted from Budget Amendment 1 that was approved June 11<sup>th</sup> for the 2022-2023 to the Council. Council discussed.

Gary Wilfong made a motion to approve Budget Amendment 2 for 2022-2023. Patricia Kindley seconded the motion. Council members Kindley and Wilfong voted yes (2-0).

Mayor Thomas adjourned the meeting.

Respectfully submitted,

\_\_\_\_\_  
Teresa Gregorius  
Town Clerk

\_\_\_\_\_  
Phil Thomas  
Mayor

Approved this \_\_\_\_\_ day of \_\_\_\_\_, 2023

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# Discuss Request from Turning Point



**FAIRVIEW**  
**NORTH CAROLINA**

**APPLICATION FOR OUTSIDE AGENCY / NON-PROFITS  
REQUESTING FUNDS FROM TOWN OF FAIRVIEW**

FISCAL YEAR 23-24

Please provide six (6) copies and return the original to:

Town of Fairview  
Attn: Town Clerk  
7400 Concord Highway  
Monroe, NC 28110-6927

Request Submitted by: Jessie Lindberg

Agency Name: Turning Point, Inc.

Address: PO Box 952  
Monroe, NC 28111

Funding Received from Town of Fairview – previous years: 2022- \$500  
2021- \$500  
2020- \$500

Amount of Funding requested, FY 23-24 \$ 500

By: Jessie Lindberg  
Name  
Executive Director  
Title / Position

704-283-9150  
Telephone  
5/3/23  
Date

Date Request submitted to Town of Fairview: \_\_\_\_\_

Date Request received by Town of Fairview: \_\_\_\_\_

**Please include a breakdown of how the funds requested will be used to help accomplish your goals.**

The amount we have requested will help to provide food for our 24-hour, 42-bed domestic violence shelter. To date for the 2022-23 fiscal year (ending June 30, 2023), our food expenses are \$10,825.

- Number of persons to be served by the requested funds? 15
- Other funding sources and amounts of funding provided (or requested)?

Our top five budgeted funding sources for the 2022-23 fiscal year for all Turning Point programs are:

Governors Crime Commission - \$299,488

NC DHHS - \$134,000

Merancas - \$125,000

NC Council for Women and Youth Involvement - \$85,406

NC Council for Women – Family Violence Services Prevention Act - \$70,000

Leon Levine Foundation - \$60,000

- Is any in-kind assistance being requested, and if so, what kind?

No in-kind assistance is being requested.

- Any additional information you may want to share that may assist the Town of Fairview Board of Council make an informed decision?

As our community returned to some semblance of normalcy following the COVID pandemic, our programs have seen a significant increase in the need for the vital services we provide. Year over year, our domestic violence shelter saw a 274% increase in the number of clients served. Not only have we experienced a rise in the number of clients served, but the severity of the abuse our clients have survived increased as well, which has meant significant mental health and substance use issues, as our clients have endured the unimaginable. It has been a trying year for all.

Our Tree House continues to see rising cases of child sexual and physical abuse, and witness to violence, with a 15% increase in primary victims served year over year.

With times of crisis comes an increase in the perpetration of violence against women, and this pandemic was no exception. Our Sexual Assault Resource Center saw a 92% increase in the number of victims served year over year.

Despite the pandemic, an ever-increasing need for our services, rising costs and uncertainty, we have been able to provide healing and justice for those we serve with high success, and they are thriving, gaining independence and seeing a brighter future for themselves and their children.

As we look towards the future, we are planning to streamline our services and are working on a master plan that will ultimately see all of Turning Point's services provided under one roof, with community partners on site to minimize the travel and stress that clients endure having to seek assistance and justice in numerous locations. It is a vision in the works, so stay tuned!

**Please answer all the following questions (attach additional sheets, if necessary);**

1. Please give a brief description of the mission and programs of the agency or nonprofit organization.

**Vision Statement:**

Turning Point's vision is that all people will have safe and healthy relationships, free from domestic abuse, sexual assault, and child abuse in their homes, schools, workplaces, and communities.

**Mission Statement:**

Turning Point exists to end domestic abuse, sexual assault, and child abuse through safe shelter, advocacy, prevention, and social change.

**Programs:**

**Domestic Violence Shelter** – For victims of Intimate Partner Violence

Our Domestic Violence Shelter and Out-of-Shelter Services provide a 24/7 crisis line and referral, 42-bed safe shelter, professional counseling, support groups, case management, safety planning, court advocacy and accompaniment, victim advocacy, parenting classes, employment and financial literacy classes, early childhood program, HERO program for child witnesses of domestic violence, Teen Dating Violence Prevention Program, and volunteer program.

**Sexual Assault Resource Center** – For victims of sexual assault or rape

Our Sexual Assault Resource Center provides a 24/7 crisis line and referral, 24/7 hospital accompaniment and advocacy for victims of sexual assault at Atrium Health Union and Atrium Health Waxhaw, victim advocacy, court advocacy and accompaniment, counseling, support groups, safety planning and volunteer program.

**Tree House Children's Advocacy Center** – For children who have been sexually abused, physically abused, or have witnessed violence in the home

Our Tree House Children's Advocacy Center provides a 24/7 crisis line and referral, referrals accepted from law enforcement and the Department of Social Services for forensic interviews, medical exams, counseling, support groups, safety planning, court advocacy and accompaniment, Darkness to Light's Stewards of Children child abuse awareness and response program, and the Empower Me child sexual abuse prevention curriculum for elementary-aged students.



**2. What community needs of the citizens and the Town of Fairview are being addressed in this request?**

National statistics show that on average, nearly 20 people per minute are physically abused by an intimate partner. In one year, this equates to more than 10 million people. Every nine seconds in the US, a woman is assaulted or beaten. In Union County, domestic violence impacts one in four families.

According to a 2019 study conducted by the Jamie Kimble Foundation for Courage, domestic violence costs Union County \$11,688,756 annually, and costs the state of North Carolina \$503,834,790 annually.

Every 98 seconds, someone is sexually assaulted in the US. Every eight minutes, one of those victims is a child. One out of every six women in the US will be the victim of an attempted or completed sexual assault.

Over 300,000 children are abused in the US each year. Effects of sexual abuse on children include sexual dysfunction, depression, tendency toward re-victimization, anxiety, fear, distrust, suicidal ideation, isolation, poor self-esteem, aggression, anger, PTSD, and drug and alcohol abuse.

Childhood trauma has been shown to cause PTSD, depression, anxiety, substance use, physical health problems, and even poverty and early death. These outcomes and the long-term effects of exposure to trauma can be prevented through evidenced-based mental health treatments like those delivered by the Tree House Children's Advocacy Center.

During the 2021-22 fiscal year, Turning Point provided the following services for the indicated number of residents from the 28110 zip code:

Emergency Shelter/Out of Shelter DV Services: 378

Tree House CAC Services: 84 primary and secondary victims

Sexual Assault Resource Center Services: 6 primary and secondary victims

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Signature of Requesting Agency's Authorized Official

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Date

INTERNAL REVENUE SERVICE  
DISTRICT DIRECTOR  
C - 1130  
ATLANTA, GA 30301

DEPARTMENT OF THE TREASURY

Date: JUL 24 1991

Employer Identification Number:  
58-1698701

Contact Person:  
VICKY BAKER

Contact Telephone Number:  
(404) 331-0930

TURNING POINT INC  
PO BOX 952  
MONROE, NC 28110

Our Letter Dated:  
January 8, 1989

Addendum Applies:  
Yes

Dear Applicant:

This modifies our letter of the above date in which we stated that you would be treated as an organization which is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi).

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social Security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

You are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. For guidance in determining whether your gross receipts are "normally" more than \$25,000, see the instructions for Form 990. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$10 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$5,000 or 5 percent of your gross receipts for the year, whichever is less. This penalty may also be charged if a return is not complete, so please be sure your return is complete before you file it.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

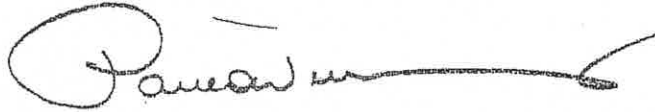
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TURNING POINT INC

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,

A handwritten signature in black ink, appearing to read "Paul Williams", with a long horizontal flourish extending to the right.

Paul Williams  
District Director

Enclosures:  
Addendum

TURNING POINT INC

If your organization conducts fund-raising events such as benefit dinners, auctions, membership drives, etc., where something of value is received in return for contributions, you can help your donors avoid difficulties with their income tax returns by assisting them in determining the proper tax treatment of their contributions. To do this you should, in advance of the event, determine the fair market value of the benefit received and state it in your fund-raising materials such as solicitations, tickets, and receipts in such a way that your donors can determine how much is deductible and how much is not. To assist you in this, the Service has issued Publication 1391, Deductibility of Payments Made to Charities Conducting Fund-Raising Events. You may obtain copies of Publication 1391 from your local IRS Office. Guidelines for deductible amounts are also set forth in Revenue Ruling 67-246, 1967-2 C.B. 104 and Revenue Procedure 90-12, 1990-1 C.B. 471.